Start Here

A Selected List of Resources On

Estate Planning

Books

Advanced Estate Planning Techniques

KFW2544 .A75 A432 2007

Robert G. Alexander, Bradley J. Kalscheur, and Amy S. Kiiskila 287 pages; seminar material from National Business Institute (2007)

The Basic Wills Handbook: a Guide to the Wisconsin Basic Wills

KFW2540 .E74 1995

Erlanger, Howard S.

2nd ed., 32 pages; published by Center for Public Representation; includes forms

Drafting Effective Wills and Trusts

KFW2544 .A75 D72 2006

Melissa A. Abbott et al.

184 pages; seminar material from National Business Institute (2006)

Eckhardt's Workbook for Wisconsin Estate Planners

KFW2540 .E35 W64

Mark J. Bradley et al.

1 volume; updated biennially; published by the State Bar of Wisconsin; includes forms (2003 -)

Also available on LoisLaw, accessible on Library's patron access stations.

Estate Planning Basics

KFW2544 .A75 A43 2006

Robert G. Alexander, Perry H. Friesler, and Mark J. Rogers

180 pages; seminar material from National Business Institute (2006)

Estate Planning for Non-Traditional Families

KFW2540 .A75 E872 2007

Mary C. Flanner et al.

237 pages; seminar material from National Business Institute; includes forms (2007)

Key Issues in Estate Planning and Probate

KFW2540 .A75 K491 2007

Updated: March 2009

Robert G. Alexander, Jeffrey S. Billings, and Kristine L. Havlik

149 pages; seminar material from National Business Institute; includes forms (2007)

Media Collection KFW2540 .B25 N4 2005

3 tape cassettes; published by the State Bar of Wisconsin (2005)



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Audio/Visual Items

Basic Step-By-Step Estate Planning

Media Collection KFW2540 .B25 2005

Presenters: Catherine M. Priebe Hertzberg and Philip J. Miller 4 tape cassettes; published by the State Bar of Wisconsin (2005)

Estate Planning: the Next Steps

Media Collection KFW2540 .B25 N4 2005

3 tape cassettes; published by the State Bar of Wisconsin (2005)

Periodicals

ALI-ABA Estate Planning Course Materials Journal

Periodicals

Bimonthly; published by the American Law Institute-American Bar Association Committee on Continuing Professional Education (1995 -)

Estate Planning

Periodicals

Monthly; published by Warren, Gorham & Lamont for Estate Planning Research Group, ltd. (1973 -)

Trusts and Estates

Periodicals

Monthly; published by Fiduciary Publishers (1939 -) Also available online through LegalTrac.

Internet Resources

Visit the Wisconsin State Law Library's Legal Topics Page on Estate Planning for a growing list of links to Internet resources.

http://wilawlibrary.gov/topics/estate.html

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